**Consultation Response Form**

Please help us to analyse the responses to our consultation by completing this form.

|  |  |
| --- | --- |
| Name |  |
|  |  |
| Email address |  |
|  |  |
| Charity number (if responding on  |  |
| behalf of a charity) |  |

Choose **one** of the categories which best describes you or the organisation you represent.

**Are you responding as a:**

 [ ]  Charity trustee

 [ ]  Charity volunteer

 [ ]  Charity employee

 [ ]  Professional Adviser

 [ ]  Member of the public

 [ ]  Other, please specify:

|  |  |
| --- | --- |
|  |  |

Do you agree to your response being made available to the public?

 [ ]  Yes - please answer A below

 [ ]  No, not at all - your response will be treated as **confidential**

1. Where confidentiality is not requested, we will make your response available to the public on the following basis (please tick only one of the boxes):

 [ ]  Yes, make my response, name and address all available

 [ ]  Yes, make my response available, but not my name or address

 [ ]  Yes, make my response and name available, but not my address

**Consultation responses**

You can comment on any aspect of the draft guidance. We have some specific questions that we would like you to answer; but you don’t have to answer them all.

You can also comment on any matters we have not asked a question about, but that are relevant to the draft guidance.

How to send us your response

Save the completed document and email it to info@oscr.org.uk. We prefer emailed documents for ease of handling responses.

**Or**

Print out the document and post it to:

OSCR

2nd Floor

Quadrant House

Riverside Drive

DUNDEE

DD1 4NY

What we will do with your response

Please give us your views by **5pm** **21 September 2018**. We will acknowledge written and electronic responses, but will not be able to provide individual feedback. A summary and analysis of the responses, as well as the individual responses, is intended to be available on the OSCR website unless confidentiality is requested.

We will publish the final version of the Guidance and an evaluation report of the consultation in late 2018.

Draft Charity Investments: Guidance and Good Practice:

content questions and response form

1. In your opinion do you think the guidance is clear and easy to understand for charities of all shapes and sizes?

|  |
| --- |
| **Comments:** |

1. Do you think the guidance covers the key issues that charity trustees experience in relation to investments? If not, please explain what else you think it should cover.

|  |
| --- |
| **Comments:** |

1. Do you have a case study relating to charity investments that you are happy to share, for possible inclusion on our website?

|  |
| --- |
| **Comments:** |

1. What other resources do you think it would be helpful for us to include on our website to help charity trustees in relation to investments?

|  |
| --- |
| **Comments:** |

**Equality Impact Assessment Equality Impact Assessment**

**Do you think the draft Guidance will have an impact (positive or negative) on any of the protected characteristic groups listed?  If so, how?**

* Age
* Disability
* Gender reassignment
* Marriage and civil partnership
* Pregnancy and maternity
* Race
* Religion or belief
* Sex
* Sexual orientation

|  |
| --- |
| **Comments:** |

**Thank you very much for taking the time to respond.**

**Please** email **or post your response to us.**