

Trustees' Annual Report for the period											
	Period start date				Period end date						
	Day	Month	Year		Day	Month	Year				
From	6	April	2016	to	5	April	2017				

Office of the Scottish Charity Regulator

#### Reference and administration details

Charity name
Other names charity is known
by
Registered charity number
Charity's principal address

Scottish Cave Rescue Organisation						
SC002433						
12 Ashburnham Loan						
South Queensferry						
West Lothian	Postcode EH30 9LE					

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		Secretary		
2		Treasurer		
3		Chairman	From 05/04/17	The SCRO membership
4		Equipment Officer		at an AGM, or the Trustees at a Board
5		Training Officer		Meeting
6		Technical Officer		
7		Medical Officer		
8		Legal Officer		
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

#### Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
	6/04/16 -> 05/04/17

#### Structure, governance and management

Type of governing document

The SCRO as a SCIO (Scottish Charitable Incorporated Organisation) came into existence on 24/07/2013 and is governed by its constitution - 'Constitution of the Scottish Cave Rescue Organisation.' The present version was approved by OSCR and is version 1.0 dated 10/06/2013. The SCRO was originally founded as a charitable trust on 14/03/1989.

Trustee recruitment and appointment

All Trustees on the Board are elected from within the membership at each AGM, but others may be appointed by the Board at any time. There can be from three to ten Trustees. At present there are eight.

#### Objectives and activities

#### Charitable purposes

The SCRO's purposes are:-

- 1) To provide a service to search for and to rescue persons and animals from any underground location in Scotland or any other part of the UK, to secure funds therefor and without prejudice to the foregoing generality (i) to explore and implement effective training methods, (ii) to liaise with other emergency services and (iii) to promote general awareness of and improve the standards of care required in the pursuit of speleology and associated activities, and
- 2) As requested by the relevant Constabulary/Police Service, Fire and Rescue Service, Mountain Rescue Team or like body to provide assistance in surface search and rescue operations.

Summary of the main activities in relation to these objects

Provide a Scotland-wide cave rescue service for people and animals.

Assist in missing person searches by searching underground sites such as culverts, tunnels, mines and caves in the search area and any other sites where SCRO's skills and equipment are appropriate.

Organise training exercises for SCRO including joint exercises with local mountain rescue teams in appropriate areas throughout Scotland.

Attend and organise other training courses and seminars for members.

Attend annual and general meetings of the national and local rescue organisations for volunteer civilian rescue teams.

#### **Achievements and performance**

Summary of the main achievements of the charity during the financial period

The SCRO is a member team of the British Cave Rescue Council (BCRC) and an affiliated team in Scottish Mountain Rescue (SMR). Members attended Annual and General meetings held by both organisations.

Rescue cover for all of Scotland was maintained throughout the year

TRAINING:- SCRO-run activities included:-

1) Training in and near a local limestone mine in techniques for rescuing a caver trapped and injured by a rock fall. These included rock splitting, use of our Cave Link radio text communication system and first aid training for crush injuries and use of tourniquets.

#### **APPENDIX 1**

- 2) Training in the use of our Larkin Frame followed a week later by a joint exercise with Arrochar MRT (Mountain Rescue Team) demonstrating the use of it to rescue a casualty up a cliff face.
- 3) Training in operating the new Nicola 3 cave radios from BCRC
- 4) Our main rescue exercise in Assynt to extract a casualty from Scotland's longest cave.
- 5) Spring exercise searching a local limestone mine for a missing caver involving use of underground communications, rock splitting and casualty care.

SCRO members also attended:-

- 1) The BCRC pre-AGM day of workshops on rescue equipment, processes and reviews.
- 2) Collection of and training in the Nicola 3 cave radio.
- 3) A BCRC workshop on use of the Larkin Frame.
- 4) A BCRC communications training weekend on underground cave radios and surface comms with the other emergency services.

Trustees also participated in SMR's AGM and GMs, BCRC's AGM and met with the Scottish Fire & Rescue Service.

**EQUIPMENT:-** The SCRO's main store of rescue equipment has been moved from Winchburgh to Uphall (both West Lothian). We also have a smaller collection in Assynt MRT's rescue post in Assynt. A generous donation in 2014 bought oversuits for all operational members of SCRO in 2014/15 and caving helmets and lights during this financial year. We have also taken part in the UK-wide rollout of the new Nicola 3 cave radios.

**CALLOUTS**:- There was one alert for a party that had lost two members during a trip into a large disused limestone mine in Fife. The pair reappeared just as we were about to deploy a team to the mine.

Our annual rescue exercise became a better test when one of our members dislocated a shoulder when trying to stop himself slipping into a pool. Our doctor relocated his shoulder within a few minutes and he was quickly escorted out of the cave. Only pills and a sling were required and he visited his local medical centre when back home.

While ready to travel anywhere in Scotland, we expect that in remote areas the local MRT will be first on the scene, and we conduct joint exercises with several to familiarise them with our equipment and methods. For minor incidents the SCRO may be placed on stand-by and only called in on the more complex or lengthy rescues where the local MRT requires assistance.

**50th Year**: The SCRO was recognised by the Association of Chief Police Officers Scotland in 1966, so this last year was officially our 50th year of operation.

#### Financial review

Brief statement of the charity's policy on reserves

It is SCRO policy that, should reserves fall below £1000, an immediate board meeting will be held to consider the organisation's future. The trustees do not currently find it necessary to consider any upper limit.

The trustees consider that the funds presently available will enable us to continue to run the SCRO at current levels of receipts. We have an objective of maintaining a balance adequate to fund at least one year's operation of the group. The three year average for this has ranged from £7,000 to £10,000. The present balance is £15025 and last year was £12533 if the February 2014 donation to buy protective clothing and helmets is excluded.

## APPENDIX 1 Details of any deficit

Donated facilities and services

The 12 months of the 2015/16 financial year had a deficit of £2,149 but included £5,508 spent on caving helmets and lamps funded mostly by the February 2014 donation. Without that there would have been a surplus of £3,359.

The space for our Uphall rescue equipment store is donated to us free of charge in a SCRO member's outbuilding. Equipment in Assynt is stored in the Inchnadamph rescue post run by Assynt MRT.

The Grampian Speleological Group (GSG) gives the SCRO free access to its equipment, premises and resources.

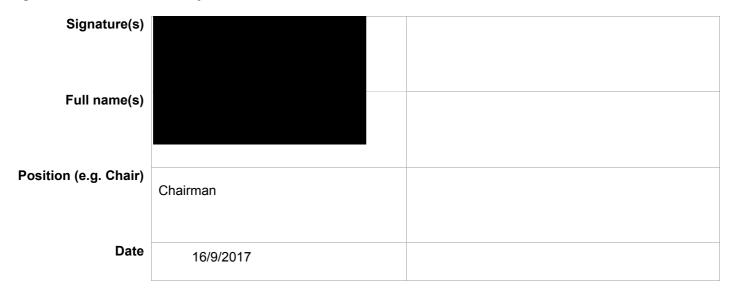
Our best estimate for the total time spent by members unpaid on SCRO activities during the year covered by this report is 1720 hours. There were 36 operational and 14 support members on 5<sup>th</sup> April 2017. Members drove their own vehicles for an estimated 16566 miles to training courses, exercises, meetings et cetera. Travel costs are paid by the SCRO at HMRC recommended rates with some donated back usually as Gift Aid.

#### Other optional information

#### **Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees



Enter charity name below





### Scottish Cave Rescue Organisation

Receipts and payments accounts								
		Period start date			Period end date			
For the period	Day	Month	Year	] <sub>to</sub> [	Day	Month	Year	
from	6	April	2016		5	April	2017	



Section A Statement of re	eceipts and p	ayments				
	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	2,756				2,756	4,173
Legacies	-				-	-
Grants	9,865				9,865	11,357
Receipts from fundraising activities	-				-	42
Gross trading receipts	242				242	423
Income from investments other than land and buildings	-				-	-
Rents from land & buildings	-				-	-
Gross receipts from other charitable activities	_				-	-
	-				-	-
A1 Sub total	12,863	-	-	-	12,863	15,994
A2 Receipts from asset &						
investment sales						
Proceeds from sale of fixed assets						
Proceeds from sale of investments					-	-
A2 Sub total	-	-	-	-	-	-
Total receipts	12,863	-	-	-	12,863	15,994
40 Barrers and a	_					
A3 Payments  Expenses for fundraising activities			1			
Gross trading payments	-				<del>-</del>	-
Investment management costs	256				256	423
Payments relating directly to charitable	-				-	-
activities  Grants and donations	7,925				7,925	11,304
	-				-	-
Governance costs:	-				-	-
Audit / independent examination	- 1				-	-
Preparation of annual accounts					-	-
Legal costs					-	-
Other	-				-	-
A3 Sub total	8,181	_	_	_	8,181	11,727
	0,101				3,101	,
A4 Payments relating to asset and investment movements						
Purchases of fixed assets	6,832				6,832	5,951
Purchase of investments	- 0,002				-	-
A4 Sub total	6,832	-	-	-	6,832	5,951
Total payments	15,013			_	15,013	17,678
Net receipts / (payments)	- 2,149				- 2,149	
	2,143			-	2,149	(1,684)
A5 Transfers to / (from) funds	-				-	-
Surplus / (deficit) for year						

#### **APPENDIX 2**

**Scottish Cave Rescue Organisation** 

SC002433

Section B Statemen	t of balances						
Categories	Details	Unrestricted funds	Restricted funds	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period	Total last period
B1 Cash funds	Cash and bank balances less liabilities	17,174	to nearest £	to nearest £	to flearest £	17,174	18,858
	Surplus / (deficit) shown on receipts and payments account	(2,149)				(2,149)	(1,684)
	payments account					-	
						-	
	Cash and bank balances at end of period	15,025	-	-	-	15,025	17,174
	(Agree balances with receipts and payments account(s))	_	_	_	_	_	_
	Details			Fund to which	asset belongs	Market valuation	Last year
B2 Investments							
					Total		-
	Details		Fund to which	asset belongs	Cost (if available)	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets	HMRC - Gift Aid tax tax to be reclaimed		unres	tricted	-	283	926
	HMRC - VAT to be reclaimed		unres	tricted	-	771	25
	Equipment - estimated value		unres	tricted	27,958	15,244	10,332
	Rescue post storage - estimated value		unres	tricted	470	185	222
				Total	28,428	16,484	11,505
	Details			Fund to which	liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities							
					Total	-	-
	Details			Fund to which	liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities							
					Total	-	-
Signed by one or two trustees							
on behalf of all the trustees	Signature			Print Name			Date of approval
							10/08/2017

#### **Scottish Cave Rescue Organisation**

SC002433

Section C Notes to the	Accounts		
C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)			_
C2 Grants	Type of activity or project supported Individual / institution	Number of grants made Total	£
C3a Trustee remuneration	If no remuneration was paid during the period to any charity trustee or person a trustee cross this box (otherwise complete section 3b)	n connected to	X
C3b Trustee remuneration - details	Authority under which paid		£
C4a Trustee expenses	If no expenses were paid to any charity trustee during the period then cross (otherwise complete section 4b)	this box	
		Name of trustee - miles claimed	£
C4b Trustee expenses - details	Expenses paid during the year to trustees were for the use of their own vehicles at the HMRC approved rates for travelling to:-	DW - 598 IY - 2429	268 1,166
	1) Meetings:- BCRC AGM in Buxton; SMR GMs in Ballachulish,	AJ - 952	417
	Glenmore Lodge and Birnam, and SCRO board in Edinburgh area.	RG - 199	93
	2) BCRC training days in Clapham and Cinderford	AC - 1092	188
	3) SCRO rescue exercises in Assynt, West Lothian and Arrochar	ML - 1147	322
	4) SCRO training events in Edinburgh, Uphall & Fife	AG - 256	115
	5) Visits to SCRO equipment store to collect & maintain equipment	JG - 466	210
	6) Supplier visits to buy and collect equipment also to BCRC, Clapham	AM - 607	263
	7) Meeting with Fire & Reascue Service in Hamilton		
	Columns on right have the initials of the trustee, the miles claimed		
	and the amount paid. During the 2016/17 financial year the trustees		
	collectively donated £1123 to SCRO as Gift Aid	TOTAL	3,042
OF Transactions with	Nature of relationship Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
C5 Transactions with trustees and connected			
persons			
C6 Other information	Following the practice of previous years, any unclaimed transport costs have	hoon included as	ovnonece with
Co Other Information	the same amount included as gifts in kind in donations.	been included as	evhenses mittl

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#### Additional analysis (1)

#### Analysis of receipts and payments

#### 1 Donations

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Gift Aid	1,635				1,635	3,645
Gift Aid tax reclaimed for previous year	1,046				1,046	-
Cash donations	75				75	51
Gift in kind - unclaimed car expenses	-				-	254
Total	2,756	-	-	-	2,756	3,950

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#### 2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	otal current period to nearest £	Total last period to nearest £
Scottish Government Grant via SMR	4,932		4,932	5,084
SMR distribution of funds to member teams	4,932		4,932	6,273
	-		-	
	-		-	
Total	9,865	-	9,865	11,357

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period
					-	-
					-	-
					-	-
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-

4 Payments relating directly to charitable activities

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Training course, accommodation, seminar fees	29				29	1,915
Costs for training exercises - mostly travel	6,328				6,328	8,636
Travel expenses for meetings etc	842				842	641
Postage, stationary and Newsletter costs	10				10	33
Annual BCRC levy (2016 & 2017)	200				200	-
New straps for stretchers	143				143	-
Jackets - Hi-vis badged SCRO/Cave Rescue	282				282	-
Rescue equipment - consumables/repairs	79				79	43
Web site costs	-				-	14
SARCALL communcations cost	12				12	23
	-				-	-
Total	7,925	-	-	-	7,925	11,304

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Office of the Scottish Charity Regulator

	Independent examiner's report on the accounts Scottish Cave Rescue Organisation						
Report to the trustees/members of							
Registered charity number	SC002433						
On the accounts of the	Period start date Period end date						ite
charity for the period	Day	Month	Year		Day	Month	Year
	6	April	2016	to	5	April	2017
Set out on pages	5 to 8 (remember to include the page numbers of additional sheets)						
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (a) to (c) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.						
Independent examiner's statement							
Signed: Name: Relevant professional qualification(s) or body (if any): Address:				Date	<b>:</b>	8/10/1	7

<sup>\*</sup>Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.