

# The Hellenic Community of Edinburgh Trustees' Annual Report

1st March 2023 to 28th February 2024

# **Charity contact information**



The Hellenic Community of Edinburgh

Scottish Charity Number: SC048115

Address: 10 Carrie Grove, Edinburgh

Postcode: EH30 9AH

Website: https://edinburgh-hellenic.org.uk/

Facebook: https://www.facebook.com/groups/399946286841198/

## **Charity Trustees**



## **Objectives and Activities**

The Hellenic Community of Edinburgh (HCE) aims:

- To promote fellowship and strengthen the links among members of the Hellenic community residing in Edinburgh and surrounding area;
- 2. To foster and promote a better understanding and appreciation of the Hellenic culture by the local community;
- 3. To represent the Hellenic community of Edinburgh in any matter that the membership feels that is of common interest, also in cases where there is a collective view, which is deemed important to be stated. That includes communicating with the British local and national Authorities, institutions and other organisations worldwide; and
- 4. To not be involved in party politics i.e. the Community shall not actively participate in a campaign on behalf of, or in opposition to, any candidate for public office in any country.

In essence, HCE aspires to foster and support a reference point for Greeks, and friends of the Greek culture, within Edinburgh and the surrounding areas.

To that end, HCE plans to carry out as many of, and not exclusively, the activities shown in the table shown overleaf.

<b>Activity Type</b>	Activity	Summary	Frequency	Location
Hellenic Tradition Event	Vasilopita	A customary event that involves the cutting of the Vasilopita Cake (an equivalent to the western 'King Cake') to bring good luck for	At the beginning of each calendar	In a community centre type of venue
Tradition Event		the new year. It's a gathering of HCE's members, their families and friends.	year (Jan-Feb)	centre type or venue
Hellenic Tradition Event	Easter BBQ	A customary event that celebrates the resurrection of Christ at the end of Lent, following the Greek Orthodox Christian tradition. It involves a communal dinner with grilled meats, mainly lamb together with the consumption of traditional Greek accompaniments and all the trimmings. It is an open event for HCE members, their families and friends.	Once every year on Easter Sunday.	In a park or an outdoor, yet sheltered, space depending on the weather forecast
Fundraising & Sponsorship for Cultural and/or Educational Events	Variety of activities	Support of worthy causes relating to Hellenic cultural events in Edinburgh. Typical examples could be the sponsorship of the SYN festival which includes performances of Greek artists' in Edinburgh (http://www.synfestivaledinburgh.co.uk/), or the sponsorship of Edinburgh Hellenic School of St. Andrew, which promotes the Greek language and culture.	Ad hoc, depending on the frequency of such events.	Dependent on the involved event. Community members will be approached electronically.
Community Recreational Events	Variety of leisure activities	Gathering of HCE's members, their families and friends to catch up, make new friendships and generally spend quality leisure time together.	2-3 times per year.	Outdoor public places, such as parks, community centres or other suitable indoor venues.
Non-partisan Pressure Group Activities	Variety of activities	Ad hoc activities that help promote the Hellenic community's interests to the Local Authority and other Government agencies.	Ad hoc, depending on needs.	Via post/email or in person via HCE's representatives and any advocates.
Community Support	One-to-one discussion via phone/email	Responding to enquiries on regular basis either from newcomers or from people interested in immigrating in the UK, asking for information and assistance on number of issues, ranging from immigration rules, finding work, finding accommodation, access to banking system, culture and lifestyle, education, access to health care and more.	Ad hoc depending on needs.	Administered mainly by the Secretary and President of the Community.

The activities shown in the previous table satisfy the four aforementioned aims of HCE. More in particular:

Aim 1 can be fulfilled by the following afore-mentioned activity types:

- Hellenic tradition events
- Community recreational events
- Community support

Aim 2 will be fulfilled by the following afore-mentioned activity types:

- Hellenic tradition events
- Fundraising and sponsorship for cultural events and/or the Hellenic School of Edinburgh
- Cultural events

Aim 3 will be tackled by the following afore-mentioned activity types:

Non-partisan pressure group activities

Aim 4 is tackled by explicitly avoiding carrying out activities that fall within the area of party politics.

## Structure, Governance and Management

## Type of governing document

HCE's governing document is its constitution. The constitution is public available at:

https://edinburgh-

hellenic.org.uk/files/HCE CONSTITUTION 20232711.pdf

#### **Achievements and Performance**

The following summary presents HCE's key achievements during the reported financial period.

## 1. Community Meetups at McDonald Library:

HCE organized a recurring event at the Greek section of McDonald Library, providing a space for Greeks of all ages to connect, exchange news, and share book reviews. This initiative was run by a community member and fostered cultural engagement and strengthened community bonds.

## 2. Support for Greek National Elections:

HCE assisted the Greek Consulate in London, by disseminating information about the Greek national elections and advice on the newly established postal vote system, ensuring wider access and awareness for eligible voters.

#### 3. Collaboration with a Greek Artist:

A Greek artist residing in Edinburgh approached HCE with a proposal for an art exhibition. HCE agreed to support the event by promoting and distributing information about it. In return, the artist generously offered to donate 50% of the ticket sales to HCE.

## 4. Website Domain Migration:

The HCE Council successfully migrated its website from its older domain https://edinburgh-hellenic.org.uk which belongs to a former council member to a new Community owned one: https://hce.scot. Currently, both domains are valid but all web traffic is directed to the new domain.

## 5. Engagement with Key Organisations and Influential people:

HCE held discussions with prominent organizations and influential figures to explore potential collaborations, including:

- The National Olympic Committee
- The "Smile of the Child" Association

## 6. Fundraising through the Kiltwalk:

HCE actively participated in the Kiltwalk, a charity fundraising event, further demonstrating our commitment to supporting community initiatives.

## 7. Support for Greek Artists at the Edinburgh Fringe

HCE offered its support to Greek artists participating in the Edinburgh Fringe Festival, helping them gain visibility and recognition for their work within and beyond the Greek community.

## 8. Our Stegi' and establishment of weekly community meetings:

HCE sublets premises in the city centre in a weekly basis and thus created a 'Stegi'. HCE hosts weekly gatherings at Stegi and the following have been achieved:

- **Community Support**: Providing companionship and, within our capacity, addressing challenges faced by Greeks living in Edinburgh.
- **Networking Opportunities**: Facilitating connections that have already helped some individuals secure employment.
- **Seminars and Talks**: Organizing informative sessions and discussions on topics of interest to our members.
- **Cultural Events**: Hosting a successful poetry night that was well attended and celebrated Greek literary heritage.
- **Live music gatherings**: The live music gatherings were well-attended and praised for their vibrant atmosphere, with attendees dancing, singing, and celebrating Greek culture.

#### **Financial Review**

## Statement of the charity's policy on reserves

HCE's Council has not yet made any decision regarding a policy on holding reserves. This may be reviewed in the next accounting year.

## Details of surplus funds during this period

The available funds (cash, Paypal and bank balances) by the end (28/02/2024) of this financial period is £1005.

## Details of any deficit

There is no deficit for the accounting period presented in this report.

## **Donated facilities and services**

HCE does not have any donated facilities and services. The Council is keen to explore opportunities to that end.

## **Future plans**

HCE's plans for the next year revolve around the activities shown within Table 1, as previously presented. Aside from that and more in particular, effort towards the following activities will be particularly amplified.

- Ensure the Greek library running effectively and organise a renewal of its collection;
- Cultivate and deepen relationships with other Greek communities in Scotland and beyond;
- Increase membership and engagement of our members with the Community.
- Further forge HCE's working relationship with the Greek
   Authorities and push for more efficient consulate services in
   Edinburgh. Arrange meetings and discussions with the
   Consulate and Embassy representatives and organise a meeting with the Greek Ambassador of the UK in order to:
  - Strengthen Relationships
  - Advocate for Community Needs
  - Enhance Community Events
  - Advance Strategic Goals

#### Additional information

HCE is keen to hear from organisations or persons interested to support, in kind or through financial support.

# Declaration

Signed on behalf of the charity trustees:

Print name	
Designation	Council Secretary
Date	06.11.2024

## The Hellenic Community of Edinburgh



SC048115

	eceipts and pa		Expendable	Permanent		
	Unrestricted funds	Restricted funds	endowment funds	endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	535				535	25
Legacies						
Grants						
Receipts from fundraising activities	1.248				1.248	655
Gross trading receipts Income from investments other than land and buildings						
Rents from land & buildings Gross receipts from other charitable activities						
Membership Fees  A1 Sub total	340 2.123				340 2.123	305 985
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets						
Proceeds from sale of investments  A2 Sub total						
Total receipts	2.123				2.123	985
A3 Payments						
Expenses for fundraising activities	1.083				1.083	410
Gross trading payments	1.000				1.000	410
Investment management costs						
Payments relating directly to charitable						
activities Grants and donations	26				26	11
Governance costs:	886				886	92
Audit / independent examination Preparation of annual accounts						
Legal costs						
Other						
Other	53				53	110
A3 Sub total	2.048				2.048	623
A4 Payments relating to asset and						
investment movements Purchases of fixed assets						
Purchase of investments			<b>┤├──</b> ┤			
A4 Sub total						
A4 Gub total						
Total payments	2.048				2.048	623
Net receipts / (payments)					75	362
A5 Transfers to / (from) funds						302
Surplus / (deficit) for year						
, ( ) . Jem	75				75	362

	The Helicille Community of	Lambargii				00040113	
Section B Statemen	t of balances  Details	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
B1 Cash funds	Cash and bank balances at start of year	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
	Surplus / (deficit) shown on receipts and	75				75	362
	payments account					-	
						-	
	Cash and bank balances at end of year	1.005	-	-	-	1.005	930
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	-
				Fund to which	asset holongs	Market valuation	Lockyoor
	Details			r una to winch	asset belongs	to nearest £	Last year to nearest £
B2 Investments							
					Total	-	-
			Fund to which	asset belongs	Cost (if available)	Current value (if	Last year
	Details				to nearest £	available) to nearest £	to nearest £
B3 Other assets							
				Total			
	Details			Fund to which	liability relates	Amount due	Last year
B4 Liabilities						to nearest £	to nearest £
					Total	_	
					1 Ottai		L
	Details			Fund to which	liability relates	Amount due (estimate)	Last year
B5 Contingent liabilities						to nearest £	to nearest £
•							
					Total		
Signed by one or two trustees on behalf of all the trustees	Signature			Print Name			Date of approval
							05 November 2024
							-
							4

05 November 2024

## The Hellenic Community of Edinburgh

Section C Notes to the	Accounts		
C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)			
	The funds of the Hellenic Community of Edinburgh are all unrestric charitable purposes.	eted, to be used in furtherance	e of its
	I VDG OT ACTIVITY OF BEOLOGY SUBBORTED	idual / Number of grants	£
C2 Grants			
C3a Trustee remuneration	If no remuneration was paid during the period to any charity truste a trustee cross this box (otherwise complete section 3b)	Total ee or person connected to	x
C3b Trustee remuneration -	Authority under which paid		£
details			
C4a Trustee expenses	If no expenses were paid to any charity trustee during the period t (otherwise complete section 4b)	hen cross this box	X
C4b Trustee expenses -		Number of trustees	£
details			
		Transaction amount (£)	Balance outstanding at
C5 Transactions with trustees and connected persons	Nature of relationship Nature of transaction	on	period end (£)
C6 Other information			

3

SC048115

#### Additional analysis (1) Analysis of receipts and payments 1 Donations Received Expendable Permanent Unrestricted **Total current** Restricted funds Total last period endowment endowment funds period funds funds to nearest £ to nearest £ to nearest £ to nearest £ BOLLYWOOD FILMS 100 100 25 KONSTANTINOS KARVE KUZINA RESTAURANT 20 20 RAFFALL LIMITED 27 27 Members + Amazon 388 388 Total 535 535 25 2 Donations Made Unrestricted funds to nearest £ Total current Restricted funds Total last period nerind to nearest £ to nearest £ to nearest £ Ukraine Charity for Room usage 836 836 92 50 HAS Membership 50 Total 886 886 92 3 Gross receipts from other charitable activities Expendable Permanent Unrestricted **Total current** Restricted funds endowment endowment Total last period funds period funds funds to nearest £ to nearest £ to nearest £ Total 4 Payments relating directly to charitable activities Expendable Unrestricted Total current Restricted funds endowment endowment Total last period funds funds funds to nearest £ Paypal Fees 14 14 11 SMS Fees 12 12 Total 26 26 11

### **APPENDIX 3**



	Ir	ndepend	lent exa	miner's ı	report on	the accou	nts v2
Report to the trustees/members of	The Hellenic Community Edinburgh						
Registered charity number	SC0481	SC048115					
On the accounts of the		Period star	rt date			Period end	date
charity for the period	Day	Month	Yea	ır	Day	Month	Year
, ,	01	03	2023	to	28	02	2024
Set out on pages							include the page Iditional sheets)
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement							
Independent examiner's statement							
	2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.					a proper	
Signed:					Date:	10/11/2024	4
Name:						1	
Relevant professional							
qualification(s) or body (if any):							
Address:							

<sup>\*</sup>Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

## **APPENDIX 3**

## **Disclosure section**

	Only complete if the examiner needs to highlight material problems.
Give here brief details of any items that the examiner wishes to disclose	
	The accounts were received by me on the 10 November. I do not have the expertise or knowledge to undertake an audit of the accounts, but I did not find any item that would concern me, given the circumstances in which I have had the opportunity to read them. This does not mean that the accounts comply with the 2006 Accounts Regulations.