

Scottish Charity Number SC052193

PERTH SOCIETY FOR THE SUPPORT OF THE INDIGENT SCIO

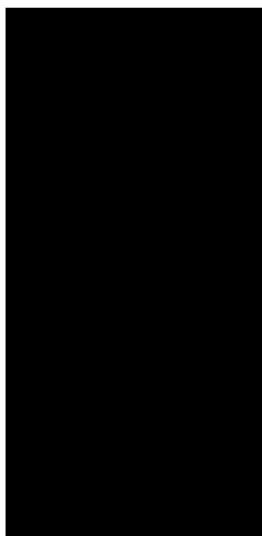
**TRUSTEES' REPORT
AND ACCOUNTS**

FOR THE PERIOD 1 SEPTEMBER 2023 TO 31 JANUARY 2025

PERTH SOCIETY FOR THE SUPPORT OF THE INDIGENT SCIO

CHARITY INFORMATION

Trustees:



President
Vice-president
Secretary
Treasurer

(Resigned 13/02/25)

(Elected 01/09/23)
(Elected 16/09/24)
(Elected 16/09/24)

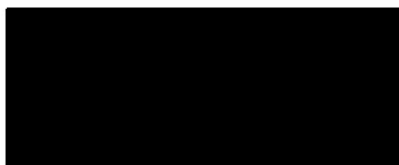
Scottish charity number

SC052193

Address

26 Poplar Crescent
PERTH
PH2 1HR

Independent examiner



PERTH SOCIETY FOR THE SUPPORT OF THE INDIGENT SCIO

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PERTH SOCIETY FOR THE SUPPORT OF THE INDIGENT SCIO

TRUSTEES' REPORT

FOR THE PERIOD 1 SEPTEMBER 2023 TO 31 JANUARY 2025

The Trustees present their Report and Accounts for the period from 1 September 2023 to 31 January 2025.

Structure, Governance and Management

The Society was admitted to the Scottish Charity Register on 16 December 2022. It has taken over and expanded upon the activities of The Perth Indigent Old Men's Society instituted in Perth on 25th January 1830 and instrumental in the alleviating of poverty in Perth until the Society began operating on 28 September 2023.

The Perth Indigent Old Men's Society has donated all its Assets to the Society and the Society has undertaken responsibility for any Liabilities.

The Society is administered in accordance with the terms of the Constitution and Rules adopted on 27 March 2023.

The trustees, who served during the period were as follows:

President/
Vice-president
Secretary
Treasurer

(resigned 13/02/25)

(elected 01/09/23)

(elected 16/09/24)

(elected 16/09/24)

Recruitment and Appointment of Trustees

New Trustees are appointed by in accordance with the Constitution and Rules.

Objectives and Activities

The objectives of the Society are to provide benefits of such kind and at such times as the Trustees of the Society may determine for the assistance or benefit of deserving families and individuals resident within the district of Perth.

There are 2 beneficiary groups: 1) those on a roll taken over from the Perth Indigent Old Men's Society, and 2) individuals and families in special need regardless of age or gender.

All beneficiaries on the roll were visited by Trustees to ensure that their needs had not materially changed for the better. New applicants for benefits were interviewed and assessed by Trustees and agreed at meetings of the Executive before being admitted to the roll. Those on the roll receive an annual energy grant paid in December and continue to be monitored by the Society.

PERTH SOCIETY FOR THE SUPPORT OF THE INDIGENT SCIO

TRUSTEES' REPORT CONT'D

FOR THE PERIOD 1 SEPTEMBER 2023 TO 31 JANUARY 2025

Objectives and Activities cont'd

Special or emergency grants are made following an assessment and home interview by two or more Trustees.

Achievements and Performance

During the period energy grants were paid to 26 beneficiaries on the roll paid in December 2023 and 2024. There were 47 referrals for special assistance, of which 44 resulted in awards being made, 3 were referred to other agencies for statutory benefits checks, and some resulted in hands-on help for various problems. The Society has worked closely with Perth CAB from whom the bulk of referrals have come. The Society will continue to work with the CAB but approaches have also been made to other agencies seeking other appropriate applicants.

A lunch and high tea were arranged in respectively winter and summer for beneficiaries which were well attended.

Financial Review

The charity made a net deficit of £11,486 on unrestricted funds for the period. The attached accounts summarise the Society's transactions for the period and its financial position at the end of that period and demonstrate how expenditure in the year has supported the key objectives of the Society.

In addition to the transfer of funds from our predecessor charity, the Society has also benefitted handsomely from the transfer of funds on the closure of the Dr W Henderson Mortification Trust.

Donated Services

Trustees give freely of their time and expertise. No Trustee received remuneration during the period. Special assistance has not been restricted to financial support. It has included the supply of household utensils and equipment, assistance with chores, and counselling on many aspects of life which have troubled applicants. There is a strong emphasis on visiting the applicants.

Plans for the Future

The Trustees plan to develop the personal assistance aspects of the Society's work and plan to continue the activities outlined above, subject to the necessary finances being available.

By Order of the Trustees



President

Date:

PERTH SOCIETY FOR THE SUPPORT OF THE INDIGENT SCIO

INDEPENDENT EXAMINERS' REPORT TO THE TRUSTEES OF THE PERTH SOCIETY FOR THE SUPPORT OF THE INDIGENT

I report on the Accounts of the Society for the period 1 September 2023 to 31 January 2025 which are set out on pages 4 to 6.

Respective responsibilities of Trustees and Examiner

The Society's Trustees are responsible for the preparation of the Accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. The Society's Trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the Accounts as required under Section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the Society and a comparison of the Accounts presented with those records. It also includes consideration of any unusual items or disclosures in the Accounts, and seeks explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

Independent Examiner's Statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare Accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulationshave not been met, or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the Accounts to be reached.

Date: 12/6/25

PERTH SOCIETY FOR THE SUPPORT OF THE INDIGENT SCIO

RECEIPTS AND PAYMENTS ACCOUNT

FOR THE PERIOD 1 SEPTEMBER 2023 TO 31 JANUARY 2025

	General Funds 2024 £
Receipts	
Donations received	19,470
	<u>19,470</u>
Payments	
Charitable activities: Energy grants	19,100
Special grants	9,845
Beneficiary meals	628
Governance costs: independent examiner's fees	1,380
	<u>30,953</u>
Surplus/(deficit) for period	<u>(11,483)</u>

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**STATEMENT OF BALANCES
AS AT 31 JANUARY 2025**

	General Funds 2024 £
Cash Fund	
Transferred from Perth Indigent Men's Society	29,396
Transferred from Dr W Henderson Mortification Trust	31,405
Surplus/(deficit) for year	<u>(11,483)</u>
Balances at end of year	<u>49,318</u>
Liabilities	
Accruals	1,020
Other Commitments	None

Approved by the Trustees and signed on their behalf.


President

Date:

PERTH SOCIETY FOR THE SUPPORT OF THE INDIGENT

NOTES TO THE ACCOUNTS

FOR THE PERIOD 1 SEPTEMBER 2023 TO 31 JANUARY 2025

1. Accounting principles

The accounts have been prepared on a receipts and payments basis and comply with The Charities Accounts (Scotland) Regulations 2006.

All of the Society's funds are unrestricted.

2. Benefits paid to beneficiaries

2023/25

No

Total number of benefits paid

96

3. Trustees' expenses

The Trustees received no remuneration nor expenses during the year.

4. The Trustees gratefully acknowledge the generous support of the following Trusts during the period.

Baker Incorporation of Perth
The Cairncross Trust
The Forteviot Charitable Trust
The Gannochy Trust
The Graham Hunter Foundation
The Jimmie Cairncross Charitable Trust
Rotary Club of Perth
Rotary Club of Perth Kinnoull
The Thomson Charitable Trust